

# Frontenac County Population, Housing and Employment Projections



## Why was the Study Conducted?

- In 2020, the County of Frontenac completed a long-term population, housing and employment forecast for the County and each of its Area Municipalities.
- This report forms a key background document to the County's Official Plan (O.P.) review exercise regarding long-term growth and settlement area land needs.

## What were the Results?

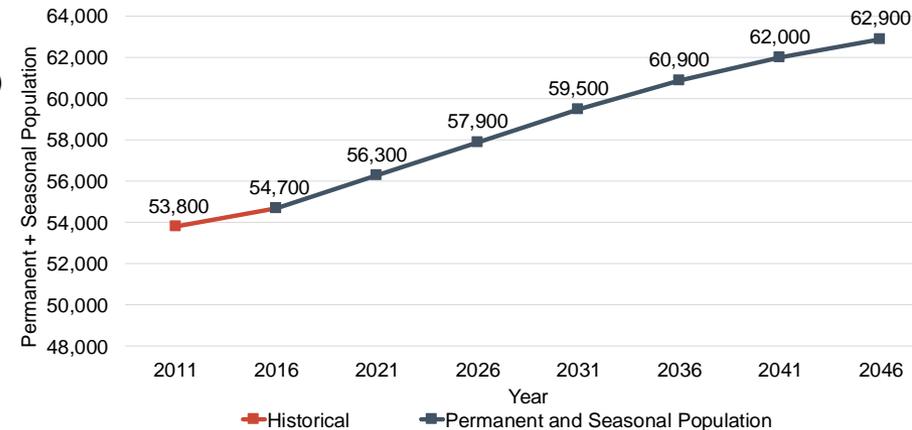
- Permanent population within Frontenac County is projected to increase from 27,300 persons in 2016 to 33,200 by 2046.\*
- The County's population increases during the summer months with an influx of seasonal residents. Including seasonal residents, total population in Frontenac County is forecast to increase from 54,700 in 2016 to 62,900 by 2046.\*
- The total employment base within Frontenac County is forecast to increase from 5,400 in 2016 to 7,000 in 2046.

\* Including Census undercount estimated at approximately 2.3%.

## Why do the Results Matter?

- Future population, housing and employment growth places demands on community services and municipal infrastructure across the County, particularly during peak summer months.
- A better understanding of long-term growth potential for Frontenac County is helpful in guiding future development, municipal infrastructure and service needs.
- The study is intended to guide future development patterns in a manner that supports the County's sustainability principles.

Frontenac County Permanent + Seasonal Population Growth, 2016 to 2046



Source: 2001 to 2016 from Statistics Canada Census. Forecast by Watson & Associates Economists Ltd., 2019.  
Note: Population figures include the net Census undercount estimated at 2.3%.



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Full study can be found at: <https://www.frontenaccounty.ca/>

# Frontenac County Long-Term Growth Outlook

## Between 2016 and 2046...



Permanent population to increase by 5,900 people to a total of 33,200

Approximately 110 new permanent dwellings will need to be constructed annually



Seasonal dwellings will account for almost 20% of all housing growth

Strong job growth anticipated in 'work at home' and 'off-site' categories



## By 2046...

Just over 50% of the population will be represented by seasonal residents

35% of residents will be 65+ years of age compared to 21% in 2016



## Frontenac County housing market at a glance...

Seasonal Dwellings currently account for approximately 40% of all Frontenac County households



Demand for medium- and high-density housing will steadily increase

Approximately 40% of all housing growth is expected to occur within settlement areas



## Population, housing, and employment growth will be dependent on...

- Economic growth potential within the regional economy
- Local job growth within Frontenac County
- Attractiveness of the County to new families and the 55+ population age group
- Continued demand across the County as a seasonal home destination
- Quality of life

